



Facilities Financing Options for Charter Leaders

Secure your forever school building with flexible options and a charter-friendly landlord.

Working exclusively with charter schools, we measure our success by the number of students we serve and partner with our clients so they can focus on what's most important – **educating students.**

HELPING YOU GET WHERE YOU'RE GOING



Money to sustain, support and thrive



A forever school building in your community



Enrollment marketing services

Long-Term Lease Financing

Our lease product allows schools to access funding through all stages of growth – from startup to expansion through maturity. Our transparent lease terms mean that there are no artificial incentives to seek refinancing – another great benefit.

As a long-term partner, our team carefully evaluates each school's unique operation to help them determine the revenue that can be committed to supporting facilities.

BENEFITS

- Finances 100% of your total project cost
- Retain control of your facilities
- Enhancements of existing buildings and ground-up construction
- Ensures long-term affordability
- Tenant improvements included in financing
- Customized to school specifications (traditional, blended learning model, etc.)

No-Cost Bond Alternative

Through our partnership with Wonderful Foundations, our no-cost bond alternative provides a new stream of funding for charter schools and the innovative educations they provide children across the nation. Wonderful becomes the landlord and goes out to the bond market to support the school's lease. For your school, there are a variety of benefits.

BENEFITS

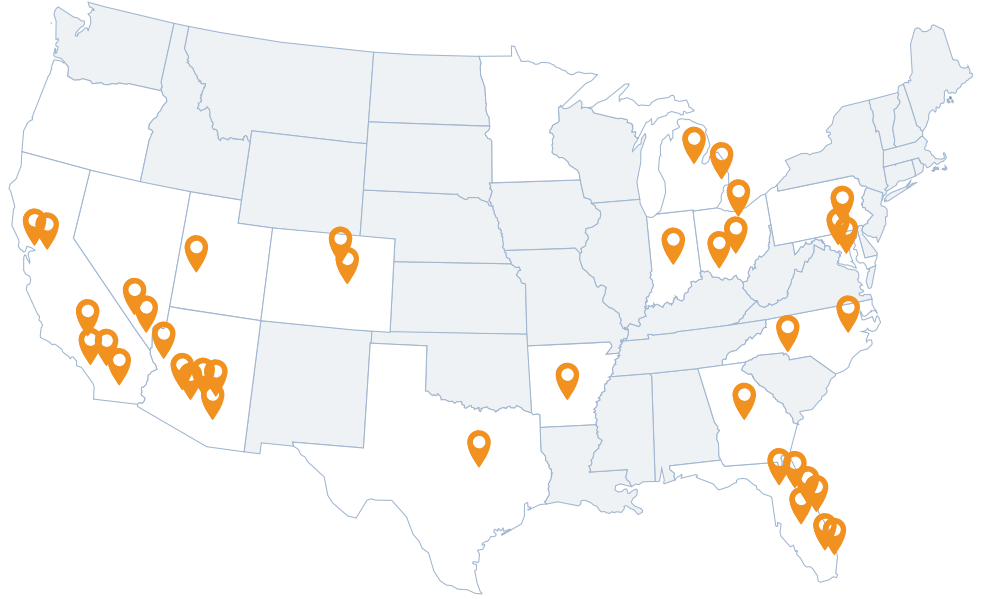
- None of the factors that make traditional bonds challenging – no lawyers, no fees, no significant time investment.
- The day after the bonds are issued, the school gets all the benefits of ownership.
- Schools receive annual gifts and access to an additional capital maintenance reserve fund.
- Once the terms of the bond are fulfilled, the school owns their building with no debt and no lease.

(503) 227-2910 | growcharters@charterschoolcapital.com | charterschoolcapital.com

FACILITIES FINANCING OPTIONS FOR CHARTER LEADERS

As part of our ongoing support of charter school growth, our Facilities team assists charter leaders in finding appropriate real estate, providing long-term lease financing as well as managing leases and facilities development.

We are building our portfolio specifically with charter school properties in order to service a niche market with niche needs. We've acquired more than 50 school properties across 16 states.



Approval Criteria

Our experienced team will support you every step of the way and answer any questions you may have.

- Experienced school leadership
- Proven and consistent track record of operational success
- History of good academic performance
- Stable or increasing enrollment
- Strong community demand (student wait lists, expanding grades)
- Sound financial performance
- Lease payment target that's less than 20% of total revenue
- Healthy relationship with school's authorizer
- Solid and engaged Board of Directors



Empowering you with the money, resources and know how to create thriving schools. **Helping you get where you're going.**

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